

## SERVICE HOTLINE

**REFERENCE NUMBER: 156/2019**

25 July 2019

## CORPORATE ACTION PROCESSING – MONDI SCHEME OF ARRANGEMENTS

Members are referred to the SENS announcement dated 11 July 2019 relating to the Mondri scheme of arrangements whereby Mondri Plc (MNP) will become the holder of all the Mondri Limited (MND) ordinary shares.

Shareholders will have the following options:

1. Transfer Option (default option)
  - MNP acquiring all of the MND ordinary shares at a ratio of 1 MNP for every 1 MND held.
2. Buyback Option (electable option)
  - Mondri Limited re-purchasing all their MND shares and issuing new MNP shares satisfied by Mondri Plc at a ratio of 1 MNP for every 1 MND held
  - Subject to dividend withholding tax (DWT) at 20%
  - Subject to Securities transfer Tax

### Event Details: MND – CV (Conversion)

Last Day to Trade	2019/07/23
Record Date	2019/07/26
Issue date of MNP	2019/07/29
Ratio	1 for 1

### BDA Processing

Members are advised that due to the complexity of the event, we are only able to process the transfer option on BDA via a CV event. Please note that the CV event will process for all shareholders regardless of the option chosen, any changes made to the BDA CV frozen file will re-freeze the positions that are deleted.

Members will be required to manually update the BDA MNP holdings on 29 July 2019, for shareholders who choose the buy-back option, including the requirement for the DWT and STT implications.

Members are advised to trade with caution, as shareholders who choose the buy-back option will have the MNP shares overstated on their month end statement.

**Markets/ Service (s):**  
BDA – Corporate Actions

**Environment(s):**  
Production

**Additional Information:**  
If you have any queries about this announcement, please contact the Client Services Center  
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