



SERVICE HOTLINE

REFERENCE NUMBER: 159/2019

26 July 2019

Johannesburg
Stock Exchange

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CORPORATE ACTION PROCESSING - MONDI SCHEME OF ARRANGEMENTS - UPDATE

Further to Service Hotline 156/2019, members are advised that there will be NO securities transfer tax payable by Mondi Limited Shareholders on the transfer of, or in respect of the buyback.

Shareholders have the following options:

1. Transfer Option (default option)
 - MNP acquiring all of the MND ordinary shares at a ratio of 1 MNP for every 1 MND held.
2. Buyback Option (electable option)
 - Mondi Limited re-purchasing all their MND shares and issuing new MNP shares satisfied by Mondi Plc at a ratio of 1 MNP for every 1 MND held.
 - Subject to dividend withholding tax (DWT) at 20%.

Markets/ Service (s):
BDA – Corporate Actions

Environment(s):
Production

Additional Information:
If you have any queries about this announcement, please contact the Client Services Center
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