

MARKET NOTICE

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SUBJECT: AFRICAN BANK LTD (ABL) UPDATE

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Further to the Market Notices F7153/A2067/Y1400/229 which stated the suspension of the ordinary, preference shares and debt instruments issued by African Bank below is an update.

This notice is intended to reflect the current trading status of the various instruments:

Suspended Instruments:

- African Bank Ordinary and Preference Shares (ABP and ABLP)
- African Bank debt instruments (ABL10A, ABL10B, ABL11A, ABL11B, ABL12B, ABL13, ABL14, ABL15, ABL16, ABL17, ABL18, ABL19, ABLI03, ABLI04, ABLI05, ABLI06, ABLS2A, ABLS2B, ABLS3, ABLS4, ABLS5, ABLSI1)
- Equity Derivatives (ABL, ABLQ, ABLS, ABLC, ABXF, ABXQ)
- Warrants (ABLNIH, ABLSTL, ABLSBF, ABLSBH, ABLSBG)

Trade Reporting in the Ordinary shares and Equity Derivative instruments is allowed but may only be conducted in terms of Market Notices No.227/Y1397/F7148/A2065 issued on 12 August 2014.

In terms of the IRC rule 7.40.7 the JSE also halted and suspended trading in ABL Credit-Linked notes (CLNs) which directly reference the above securities.

Trading halted in the following Credit-Linked notes (CLNs):

Standard Bank of S.A Limited (CLN185, CLN196, CLN197, CLN246, CLN247, CLN249, CLN270, CLN351, CLN352, CLN356, CLN357)

Trading suspended in the following Credit-Linked notes (CLNs):

- **Nedbank Limited** (NCLN65, NCLN67)
- **FirstRand Bank Limited** (FRC78, FRC79, FRC82, FRC95, FRC98, FRC99, FRC101, FRC105, FRC106, FRC108, FRC110, FRC117, FRC148, FRC175, FRC187)