**CHECKLIST: SPECIFIC ISSUE OF SHARES FOR CASH**

This documentation will be subject to the turnaround times as stipulated in paragraph 16.3 in the Listings Requirements.

**CFO:**

**Second Reader:**

**Date of First Submission: [.........] 201\_**

**Sponsors and Designated Advisors (the “Sponsor”) should discuss any comments/issues raised by the JSE with the CFO in the first instance. To the extent that any comments/issues remain unresolved, the Sponsor may request the CFO to involve the second reader for assistance. It is suggested that a conference call be utilised as the suitable medium to resolve matters with the CFO and second reader.**

**Once all avenues with the CFO and second reader have been exhausted, any outstanding comments/issues can be escalated to management with the involvement of the CFO and second reader.**

**This process ensures that the flow of information remains consistent through the review process. When and if matters are escalated to management, information can be reviewed in context and as a whole without any piecemeal considerations.**

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| --- | --- |
| LR Ref | Paragraph reference where this is addressed or reason why not addressed |
| 1. 5.50(a) |  |
| 1. 5.51(a) |  |
| 1. 5.51(b) |  |
| 1. 5.51(c) |  |
| 1. 5.51(d) |  |
| 1. 5.51(e) |  |
| 1. 5.51(f) |  |
| 1. 5.51(g) |  |
| 1. 5.53(a)(i) |  |
| 1. 5.53(b)(i) |  |
| 1. 7.A.1 | *Issuer:-*   * *Name and registered office* - * *Name and address of transfer office* * *Place of incorporation* * *Date of registration of external company, if applicable* |
| 1. 7.A.4(a)(i) |  |
| 1. 7.A.4(a)(ii) |  |
| 1. 7.A.4(a)(iii) |  |
| 1. 7.A.4(a)(iv) |  |
| 1. 7.A.4(a)(v) |  |
| 1. 7.A.4(b) |  |
| 1. 7.A.5(a) |  |
| 1. 7.A.5(b) |  |
| 1. 7.A.5(c) |  |
| 1. 7.A.5(d) |  |
| 1. 7.B.1(a) | *Issuer and subsidiaries* |
| 1. 7.B.1(b) |  |
| 1. 7.B.1(c) |  |
| 1. 7.B.1(d) |  |
| 1. 7.B.9 |  |
| 1. 7.B.17(a) |  |
| 1. 7.B.17(b) |  |
| 1. 7.B.20 |  |
| 1. 7.B.21 |  |
| 1. 7.B.21(a) |  |
| 1. 7.B.21(b) |  |
| 1. 7.B.21(c) |  |
| 1. 7.B.22 |  |
| 1. 7.B.23 |  |
| 1. 7.C.14 |  |
| 1. 7.D.2 |  |
| 1. 7.D.5 |  |
| 1. 7.D.11 |  |
| 1. 7.G.1(d) |  |
| 1. 7.G.1(e) |  |
| 1. 7.G.1(f) |  |
| 1. 7.G.1(i) |  |
| 1. 7.G.1(j) |  |
| 1. *8.16* |  |
| 1. *8.18(a)* |  |
| 1. *8.18(b)* |  |
| 1. *8.18(c)* |  |
| 1. *8.19(a)* |  |
| 1. *8.19(b)* |  |
| 1. *8.30(a)* |  |
| 1. *8.30(b)* |  |
| 1. *8.30(c)* |  |
| 1. *8.30(d)* |  |
| 1. *8.31(a)* |  |
| 1. *8.31(b)* |  |
| 1. *8.31(c)* |  |
| 1. *8.31(d)* |  |
| 1. *8.32(a)* |  |
| 1. *8.32(b)* |  |
| 1. *8.51(a)* |  |
| 1. *8.51(b)* |  |
| 1. *8.51(c)* |  |
| 1. *8.51(d)* |  |
| 1. *8.51(e)* |  |
| 1. *8.51(f)* |  |
| 1. *8.51(g)* |  |
| 1. *8.54(a)* |  |
| 1. *8.54(b)* |  |
| 1. *8.55* |  |
| 1. *8.56(a)* |  |
| 1. *8.56(b)* |  |
| 1. 16.17(d) |  |
| 1. Appendix to 16 |  |
| 1. 21.7(a) | *(AltX companies)* |
| 1. 21.7(b) | *(AltX companies)* |
| 1. S2 Form A4 |  |
| 1. S17 |  |