CHECKLIST : ODD-LOT OFFER

(with issue for cash and repurchase)

This documentation will be subject to the turnaround times as stipulated in paragraph 16.3 in the Listings Requirements.

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| LR Ref | Paragraph reference where this is addressed or reason why not addressed |
|  |  |
| 1. 5.67(a)
 |  |
| 1. 5.69(a)
 |  |
| 1. 5.69(b)
 |  |
| 1. 5.69(c)
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| 1. 5.69(d)
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| 1. 5.69(e)
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| 1. 5.69(g)
 |  |
| 1. 5.69(h)
 |  *Amended as at 1 October 2014* |
| 1. 5.123
 |  |
| 1. 5.124(a)
 |  |
| 1. 5.124(d)
 |  |
| 1. 7.A.4(a)(i) or 5\*
 |  |
| 1. 7.A.4(a)(ii)
 |  |
| 1. 7.A.4(a)(iii)
 |  |
| 1. 7.A.4(a)(iv)
 | *Amended as at 1 October 2014* |
| 1. 7.A.4(a)(v)
 |  |
| 1. 7.A.4(b)
 |  |
| 1. 7.A.5(a)
 |  |
| 1. 7.A.5(b)
 |  |
| 1. 7.A.5(c)
 | *Amended as at 1 October 2014* |
| 1. 7.A.5(d)
 |  |
| 1. 7.A.27
 |  |
| 1. 7.B.1
 |  |
| 1. 7.B.17
 |  |
| 1. 7.B.20
 |  |
| 1. 7.B.22
 |  |
| 1. 7.B.23
 |  |
| 1. 7.E.7
 |  |
| 1. 7.E.10
 |  |
| 1. 11.23(c)
 |  |
| 1. 11.23(d)
 |  |
| 1. 11.23(f)
 | *Amended as at 1 October 2014* |
| 1. 11.23(g)
 | *Amended as at 1 April 2010* |
| 1. 11.23(h)
 |  |
| 1. 11.23(i)
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| 1. 11.25(a)
 |  |
| 1. 11.25(b)
 |  |
| 1. 11.25(c)
 |  |
| 1. 11.25(d)
 |  |
| 1. 11.25(e)
 | *Amended as at 1 October 2014* |
| 1. 11.25(f)
 | *Amended as at 1 October 2014* |
| 1. 11.53(a)
 |  |
| 1. 11.53(b)
 |  |
| 1. 11.53(c)
 |  |
| 1. 11.53(d)
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| 1. 16.25
 |  |
| 1. 16.33(a)
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| 1. 16.33(b)
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| 1. 16.33(c)
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| 1. 16.33(d)
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| 1. 16.33(e)
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| 1. 16.33(f)
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| 1. 16.36(a)
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| 1. 16.36(b)
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| 1. 16.36(c)
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| 1. 16.36(d)
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| 1. 16.36(e)
 |  |
| 1. Appendix to 16
 |  |
| 1. S2 Form A46
 |  |
| 1. S17
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| 1. S2 Form A5
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| 1. S12
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