CHECKLIST : ODD-LOT OFFER

(with issue for cash and repurchase)

This documentation will be subject to the turnaround times as stipulated in paragraph 16.3 in the Listings Requirements.

|  |  |
| --- | --- |
| LR Ref | Paragraph reference where this is addressed or reason why not addressed |
|  |  |
| 1. 5.67(a) |  |
| 1. 5.69(a) |  |
| 1. 5.69(b) |  |
| 1. 5.69(c) |  |
| 1. 5.69(d) |  |
| 1. 5.69(e) |  |
| 1. 5.69(g) |  |
| 1. 5.69(h) | *Amended as at 1 October 2014* |
| 1. 5.123 |  |
| 1. 5.124(a) |  |
| 1. 5.124(d) |  |
| 1. 7.A.4(a)(i) or 5\* |  |
| 1. 7.A.4(a)(ii) |  |
| 1. 7.A.4(a)(iii) |  |
| 1. 7.A.4(a)(iv) | *Amended as at 1 October 2014* |
| 1. 7.A.4(a)(v) |  |
| 1. 7.A.4(b) |  |
| 1. 7.A.5(a) |  |
| 1. 7.A.5(b) |  |
| 1. 7.A.5(c) | *Amended as at 1 October 2014* |
| 1. 7.A.5(d) |  |
| 1. 7.A.27 |  |
| 1. 7.B.1 |  |
| 1. 7.B.17 |  |
| 1. 7.B.20 |  |
| 1. 7.B.22 |  |
| 1. 7.B.23 |  |
| 1. 7.E.7 |  |
| 1. 7.E.10 |  |
| 1. 11.23(c) |  |
| 1. 11.23(d) |  |
| 1. 11.23(f) | *Amended as at 1 October 2014* |
| 1. 11.23(g) | *Amended as at 1 April 2010* |
| 1. 11.23(h) |  |
| 1. 11.23(i) |  |
| 1. 11.25(a) |  |
| 1. 11.25(b) |  |
| 1. 11.25(c) |  |
| 1. 11.25(d) |  |
| 1. 11.25(e) | *Amended as at 1 October 2014* |
| 1. 11.25(f) | *Amended as at 1 October 2014* |
| 1. 11.53(a) |  |
| 1. 11.53(b) |  |
| 1. 11.53(c) |  |
| 1. 11.53(d) |  |
| 1. 16.25 |  |
| 1. 16.33(a) |  |
| 1. 16.33(b) |  |
| 1. 16.33(c) |  |
| 1. 16.33(d) |  |
| 1. 16.33(e) |  |
| 1. 16.33(f) |  |
| 1. 16.36(a) |  |
| 1. 16.36(b) |  |
| 1. 16.36(c) |  |
| 1. 16.36(d) |  |
| 1. 16.36(e) |  |
| 1. Appendix to 16 |  |
| 1. S2 Form A46 |  |
| 1. S17 |  |
| 1. S2 Form A5 |  |
| 1. S12 |  |