**CHECKLIST: ACCELERATED SPECIFIC ISSUE OF SHARES FOR CASH**

This documentation will be subject to the turnaround times as stipulated in paragraph 16.3 in the Listings Requirements.

**CFO:**

**Second Reader:**

**Date of First Submission: [.........] 201\_**

**Sponsors and Designated Advisors (the “Sponsor”) should discuss any comments/issues raised by the JSE with the CFO in the first instance. To the extent that any comments/issues remain unresolved, the Sponsor may request the CFO to involve the second reader for assistance. It is suggested that a conference call be utilised as the suitable medium to resolve matters with the CFO and second reader.**

**Once all avenues with the CFO and second reader have been exhausted, any outstanding comments/issues can be escalated to management with the involvement of the CFO and second reader.**

**This process ensures that the flow of information remains consistent through the review process. When and if matters are escalated to management, information can be reviewed in context and as a whole without any piecemeal considerations.**

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| --- | --- |
| LR Ref | Paragraph reference where this is addressed or reason why not addressed |
| 1. 11.19B(a)
 |  |
| 1. 11.19B(b)
 |  |
| 1. 11.19B(c)
 |  |
| 1. 5.51(a)
 |  |
| 1. 5.51(b)
 |  |
| 1. 5.51(c)
 |  |
| 1. 5.51(d)
 |  |
| 1. 5.51(e)
 |  |
| 1. 5.51(f)(i)
 |  |
| 1. 5.51(f)(ii)
 | Accelerated specific issue cannot be issued at a discount to a related party. Refer to paragraph 11.20Bb) |
| 1. 5.51(g)
 |  |
| 1. Appendix to 16
 |  |
| 1. 21.7(a)
 | *(AltX companies)*  |
| 1. 21.7(b)
 | *(AltX companies)*  |
| 1. S2 Form G1
 |  |
| 1. S17
 |  |