**CHECKLIST: FAST TRACK LISTING – NEW LISTING**

This documentation will be subject to the turnaround times as stipulated in paragraph 16.3 in the Listings Requirements.

**CFO:**

**Second Reader:**

**Date of First Submission: [.........] 201\_**

**Sponsors and Designated Advisors (the “Sponsor”) should discuss any comments/issues raised by the JSE with the CFO in the first instance. To the extent that any comments/issues remain unresolved, the Sponsor may request the CFO to involve the second reader for assistance. It is suggested that a conference call be utilised as the suitable medium to resolve matters with the CFO and second reader.**

**Once all avenues with the CFO and second reader have been exhausted, any outstanding comments/issues can be escalated to management with the involvement of the CFO and second reader.**

**This process ensures that the flow of information remains consistent through the review process. When and if matters are escalated to management, information can be reviewed in context and as a whole without any piecemeal considerations.**

|  |  |
| --- | --- |
| LR Ref | Paragraph reference where this is addressed or reason why not addressed |
| *General – JSE internal* | *FTSE classification* |
| *General – JSE internal* | *Share code & ISIN* |
| *General – JSE internal* | *Events booking* |
| *General – Sponsor* | *Working capital sign-off* |
| *General – Sponsor* | *Schedule 13s* |
| *General – Sponsor* | *Scrip arrangements with Clearing & Settlement* |
| 1. 18.1(a) |  |
| 1. 18.1(b) |  |
| 1. 18.3(a) |  |
| 1. 18.3(d) |  |
| 1. 4.28(a) | *Main Board Listing* |
| 1. 4.28(b) |  |
| 1. 4.28(c)(i) |  |
| 1. 4.28(c)(ii) |  |
| 1. 4.28(d)(i) |  |
| 1. 4.28(d)(ii) |  |
| 1. 4.28(d)(iii) |  |
| 1. 4.28(e) |  |
| 1. 13.3(a) | *Property Companies* |
| 1. 13.3(b) | *Property Companies* |
| 1. AltX approval letter | *AltX companies* |
| 1. 21.3(b) | *AltX companies* |
| 1. 21.3I | *AltX companies* |
| 1. 21.3I | *AltX companies* |
| 1. 21.3(f) | *AltX companies* |
| 1. 21.3(h) | *AltX companies* |
| 1. 21.3(i) | *AltX companies* |
| 1. 21.3(j)(i) | *AltX companies* |
| 1. 21.3(j)(ii) | *AltX companies* |
| 1. 21.5(i) | *AltX companies* |
| 1. 21.5(ii) | *AltX companies* |
| 1. 18.3(c) |  |
| 1. 18.3(d) |  |
| 1. 18.4 |  |
| 1. 18.5 |  |
| 1. 18.6 |  |
| 1. 18.9 |  |
| 1. 18.10(a) |  |
| 1. 18.10(b) |  |
| 1. 18.19 | *To be noted* |
| 1. 18.20 | *To be noted* |
| 1. 18.21 | *To be noted* |
| 1. 18.22 | *To be noted* |
| 1. 18.42 |  |
| 1. 18.43 |  |
| 1. Capital raised |  |
| 1. 18.44(a)(i) | *See schedule 18 checklist attached* |
| 1. 18.44(a)(ii) a. | *AltX* |
| 1. 18.44(a)(iii) a. | *Main Board* |
| 1. 18.44(b) | *To be noted* |
| 1. 18.45 | *To be noted (submit draft announcement for approval)* |

Note:

Corporate actions to approval timetable

**Appendix to Section 18: Pre-listing Announcement**

|  |  |
| --- | --- |
| 1. a |  |
| 1. b |  |
| 1. c |  |
| 1. d |  |
| 1. e |  |
| 1. f |  |
| 1. g |  |
| 1. h |  |
| 1. i |  |
| 1. j |  |
| 1. k |  |
| 1. l |  |
| 1. m |  |
| 1. n |  |
| 1. o |  |
| 1. p |  |
| 1. q |  |
| 1. r |  |

**Schedule 19: Application for listing by accredited applicant**

|  |  |
| --- | --- |
| 1. a |  |
| 1. b |  |
| 1. c |  |
| 1. d(i) |  |
| 1. d(ii) |  |
| 1. d(iii) |  |
| 1. e(i) |  |
| 1. e(ii) |  |
| 1. e(iii) |  |
| 1. f(i) |  |
| 1. f(ii) |  |
| 1. f(iii) |  |
| 1. f(iv) |  |
| 1. g |  |
| 1. h |  |
| 1. i |  |
| 1. 18.2 |  |
| 1. 18.3 |  |

**Part I & II documents**

|  |  |
| --- | --- |
| 1. Schedule 19 application |  |
| 1. 16.10(b) |  |
| 1. 16.10(f)(i) |  |
| 1. 16.10(f)(ii) |  |
| 1. 16.10(f)(iii) |  |
| 1. 16.10(i) |  |
| 1. 16.10(j) |  |
| 1. 16.10(k) |  |
| 1. 16.10(l) |  |
| 1. 16.10(m) | *Please submit MOI for approval – schedule 10.22* |
| 1. 16.10(n) |  |
| 1. 16.10(o) |  |
| 1. 16.10(p) |  |
| 1. 16.10(q) |  |
| 1. 16.10(r) |  |
| 1. 16.10(s) |  |
| 1. 16.10(u) |  |
| 1. 16.11 |  |
| 1. 16.12(a) | *Announcement* |
| 1. 16.12(b) | *Announcement* |
| 1. 16.12(c) |  |
| 1. 16.12(d) | *Announcement* |
| 1. 16.12(e) |  |
| 1. 16.12(f) |  |