**CHECKLIST: FAST TRACK LISTING – NEW LISTING**

This documentation will be subject to the turnaround times as stipulated in paragraph 16.3 in the Listings Requirements.

**CFO:**

**Second Reader:**

**Date of First Submission: [.........] 201\_**

**Sponsors and Designated Advisors (the “Sponsor”) should discuss any comments/issues raised by the JSE with the CFO in the first instance. To the extent that any comments/issues remain unresolved, the Sponsor may request the CFO to involve the second reader for assistance. It is suggested that a conference call be utilised as the suitable medium to resolve matters with the CFO and second reader.**

**Once all avenues with the CFO and second reader have been exhausted, any outstanding comments/issues can be escalated to management with the involvement of the CFO and second reader.**

**This process ensures that the flow of information remains consistent through the review process. When and if matters are escalated to management, information can be reviewed in context and as a whole without any piecemeal considerations.**

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| --- | --- |
| LR Ref | Paragraph reference where this is addressed or reason why not addressed |
| *General – JSE internal* | *FTSE classification* |
| *General – JSE internal* | *Share code & ISIN* |
| *General – JSE internal* | *Events booking* |
| *General – Sponsor* | *Working capital sign-off* |
| *General – Sponsor* | *Schedule 13s* |
| *General – Sponsor* | *Scrip arrangements with Clearing & Settlement*  |
| 1. 18.1(a)
 |  |
| 1. 18.1(b)
 |  |
| 1. 18.3(a)
 |  |
| 1. 18.3(d)
 |  |
| 1. 4.28(a)
 | *Main Board Listing* |
| 1. 4.28(b)
 |  |
| 1. 4.28(c)(i)
 |  |
| 1. 4.28(c)(ii)
 |  |
| 1. 4.28(d)(i)
 |  |
| 1. 4.28(d)(ii)
 |  |
| 1. 4.28(d)(iii)
 |  |
| 1. 4.28(e)
 |  |
| 1. 13.3(a)
 | *Property Companies* |
| 1. 13.3(b)
 | *Property Companies* |
| 1. AltX approval letter
 | *AltX companies* |
| 1. 21.3(b)
 | *AltX companies* |
| 1. 21.3I
 | *AltX companies* |
| 1. 21.3I
 | *AltX companies* |
| 1. 21.3(f)
 | *AltX companies*  |
| 1. 21.3(h)
 | *AltX companies* |
| 1. 21.3(i)
 | *AltX companies* |
| 1. 21.3(j)(i)
 | *AltX companies* |
| 1. 21.3(j)(ii)
 | *AltX companies* |
| 1. 21.5(i)
 | *AltX companies* |
| 1. 21.5(ii)
 | *AltX companies* |
| 1. 18.3(c)
 |  |
| 1. 18.3(d)
 |  |
| 1. 18.4
 |  |
| 1. 18.5
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| 1. 18.6
 |  |
| 1. 18.9
 |  |
| 1. 18.10(a)
 |  |
| 1. 18.10(b)
 |  |
| 1. 18.19
 | *To be noted* |
| 1. 18.20
 | *To be noted* |
| 1. 18.21
 | *To be noted* |
| 1. 18.22
 | *To be noted* |
| 1. 18.42
 |  |
| 1. 18.43
 |  |
| 1. Capital raised
 |  |
| 1. 18.44(a)(i)
 | *See schedule 18 checklist attached* |
| 1. 18.44(a)(ii) a.
 | *AltX* |
| 1. 18.44(a)(iii) a.
 | *Main Board* |
| 1. 18.44(b)
 | *To be noted* |
| 1. 18.45
 | *To be noted (submit draft announcement for approval)* |

Note:

Corporate actions to approval timetable

**Appendix to Section 18: Pre-listing Announcement**

|  |  |
| --- | --- |
| 1. a
 |  |
| 1. b
 |  |
| 1. c
 |  |
| 1. d
 |  |
| 1. e
 |  |
| 1. f
 |  |
| 1. g
 |  |
| 1. h
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| 1. i
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| 1. j
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| 1. k
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| 1. l
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| 1. m
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| 1. n
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| 1. o
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| 1. p
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| 1. q
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| 1. r
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**Schedule 19: Application for listing by accredited applicant**

|  |  |
| --- | --- |
| 1. a
 |  |
| 1. b
 |  |
| 1. c
 |  |
| 1. d(i)
 |  |
| 1. d(ii)
 |  |
| 1. d(iii)
 |  |
| 1. e(i)
 |  |
| 1. e(ii)
 |  |
| 1. e(iii)
 |  |
| 1. f(i)
 |  |
| 1. f(ii)
 |  |
| 1. f(iii)
 |  |
| 1. f(iv)
 |  |
| 1. g
 |  |
| 1. h
 |  |
| 1. i
 |  |
| 1. 18.2
 |  |
| 1. 18.3
 |  |

**Part I & II documents**

|  |  |
| --- | --- |
| 1. Schedule 19 application
 |  |
| 1. 16.10(b)
 |  |
| 1. 16.10(f)(i)
 |  |
| 1. 16.10(f)(ii)
 |  |
| 1. 16.10(f)(iii)
 |  |
| 1. 16.10(i)
 |  |
| 1. 16.10(j)
 |  |
| 1. 16.10(k)
 |  |
| 1. 16.10(l)
 |  |
| 1. 16.10(m)
 | *Please submit MOI for approval – schedule 10.22* |
| 1. 16.10(n)
 |  |
| 1. 16.10(o)
 |  |
| 1. 16.10(p)
 |  |
| 1. 16.10(q)
 |  |
| 1. 16.10(r)
 |  |
| 1. 16.10(s)
 |  |
| 1. 16.10(u)
 |  |
| 1. 16.11
 |  |
| 1. 16.12(a)
 | *Announcement*  |
| 1. 16.12(b)
 | *Announcement* |
| 1. 16.12(c)
 |  |
| 1. 16.12(d)
 | *Announcement* |
| 1. 16.12(e)
 |  |
| 1. 16.12(f)
 |  |