**CHECKLIST: PRE LISTING STATEMENT/PROSPECTUS – NEW LISTING**

This documentation will be subject to the turnaround times as stipulated in paragraph 16.3 in the Listings Requirements.

**CFO:**

**Second Reader:**

**Date of First Submission: [.........] 201\_**

**Sponsors and Designated Advisors (the “Sponsor”) should discuss any comments/issues raised by the JSE with the CFO in the first instance. To the extent that any comments/issues remain unresolved, the Sponsor may request the CFO to involve the second reader for assistance. It is suggested that a conference call be utilised as the suitable medium to resolve matters with the CFO and second reader.**

**Once all avenues with the CFO and second reader have been exhausted, any outstanding comments/issues can be escalated to management with the involvement of the CFO and second reader.**

**This process ensures that the flow of information remains consistent through the review process. When and if matters are escalated to management, information can be reviewed in context and as a whole without any piecemeal considerations.**

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| LR Ref | Paragraph reference where this is addressed or reason why not addressed |
| 1. 3.84(a) |  |
| 1. 3.84(b) |  |
| 1. 3.84(c) |  |
| 1. 3.84(d) |  |
| 1. 3.84(e) |  |
| 1. 3.84(f) |  |
| 1. 3.84(g) |  |
| 1. 3.84(h) |  |
| 1. 3.84(i) |  |
| 1. 3.84(j) |  |
| 1. 3.84(k) |  |
| 1. 4.8(c) |  |
| 1. 4.28(a) |  |
| 1. 4.28(b) |  |
| 1. 4.28(c)(i) |  |
| 1. 4.28(c)(ii) |  |
| 1. 4.28(d)(i) |  |
| 1. 4.28(d)(ii) |  |
| 1. 4.28(d)(iii) |  |
| 1. 4.28(e) |  |
| 1. 4.31 | *Applicable to Africa Board* |
| 1. 6.2 |  |
| 1. 6.3 |  |
| 1. 6.8(b) |  |
| 1. 7.A.1 | *Issuer:-*   * *Name and registered office* - * *Name and address of transfer office* * *Place of incorporation* * *Date of registration of external company, if applicable* |
| 1. 7.A.2 |  |
| 1. 7.A.3 |  |
| 1. 7.A.4(a)(i) | *Also on cover* |
| 1. 7.A.4(a)(ii) |  |
| 1. 7.A.4(a)(iii) |  |
| 1. 7.A.4(a)(iv) |  |
| 1. 7.A.4(a)(v) |  |
| 1. 7.A.4(b) | *Also on cover* |
| 1. 7.A.5(a) | *Also on cover* |
| 1. 7.A.5(b) | *Also on cover* |
| 1. 7.A.5(c) | *Also on cover* |
| 1. 7.A.5(d) |  |
| 1. 7.A.6(a) |  |
| 1. 7.A.6(b) |  |
| 1. 7.A.6(c) |  |
| 1. 7.A.7 |  |
| 1. 7.A.8(a) | *Applicant and subsidiaries* |
| 1. 7.A.8(b) | *Applicant and subsidiaries* |
| 1. 7.A.8(c) | *Applicant and subsidiaries* |
| 1. 7.A.8(d) | *Applicant and subsidiaries* |
| 1. 7.A.8(e) | *Applicant and subsidiaries* |
| 1. 7.A.8(f) | *Applicant and subsidiaries* |
| 1. 7.A.8(g) | *Applicant and subsidiaries* |
| 1. 7.A.8(h) | *Applicant and subsidiaries* |
| 1. 7.A.9 |  |
| 1. 7.A.10 |  |
| 1. 7.A.11 |  |
| 1. 7.A.12 | *Applicant and subsidiaries* |
| 1. 7.A.13 |  |
| 1. 7.A.14 |  |
| 1. 7.A.15(a) | *Applicant and subsidiaries* |
| 1. 7.A.15(b) | *Applicant and subsidiaries* |
| 1. 7.A.15(c) | *Applicant and subsidiaries* |
| 1. 7.A.15(d) | *Applicant and subsidiaries* |
| 1. 7.A.15(e) | *Applicant and subsidiaries* |
| 1. 7.A.15(f) | *Applicant and subsidiaries* |
| 1. 7.A.15(g) | *Applicant and subsidiaries* |
| 1. 7.A.15(h) |  |
| 1. 7.A.16 |  |
| 1. 7.A.17 |  |
| 1. 7.A.18 |  |
| 1. 7.A.19 |  |
| 1. 7.A.20(a) | *Applicant and subsidiaries* |
| 1. 7.A.20(b) | *Applicant and subsidiaries* |
| 1. 7.A.20(c) | *Applicant and subsidiaries* |
| 1. 7.A.20(d) | *Applicant and subsidiaries* |
| 1. 7.A.20(e) | *Applicant and subsidiaries* |
| 1. 7.A.20(f) | *Applicant and subsidiaries* |
| 1. 7.A.20(g) | *Applicant and subsidiaries* |
| 1. 7.A.20(h) | *Applicant and subsidiaries* |
| 1. 7.A.20(i) | *Applicant and subsidiaries* |
| 1. 7.A.21 | *Applicant and subsidiaries* |
| 1. 7.A.22 |  |
| 1. 7.A.23(a) | *Applicant and subsidiaries* |
| 1. 7.A.23(b) | *Applicant and subsidiaries* |
| 1. 7.A.23(c) | *Applicant and subsidiaries* |
| 1. 7.A.23(d) | *Applicant and subsidiaries* |
| 1. 7.A.23(e) | *Applicant and subsidiaries* |
| 1. 7.A.23(f) | *Applicant and subsidiaries* |
| 1. 7.A.23(g) | *Applicant and subsidiaries* |
| 1. 7.A.23(h) | *Applicant and subsidiaries* |
| 1. 7.A.25 |  |
| 1. 7.A.26 |  |
| 1. 7.A.27 |  |
| 1. 7.A.28 |  |
| 1. 7.B.1(a) | *Applicant and subsidiaries* |
| 1. 7.B.1(b) |  |
| 1. 7.B.1(c) |  |
| 1. 7.B.1(d) |  |
| 1. 7.B.2(a) |  |
| 1. 7.B.2(b) |  |
| 1. 7.B.2(c) |  |
| 1. 7.B.2(d) |  |
| 1. 7.B.2(e) |  |
| 1. 7.B.2(f) |  |
| 1. 7.B.2(g) |  |
| 1. 7.B.2(h) |  |
| 1. 7.B.2(i) |  |
| 1. 7.B.2(j) |  |
| 1. 7.B.2(k) |  |
| 1. 7.B.2(l) |  |
| 1. 7.B.2(m) |  |
| 1. 7.B.3 |  |
| 1. 7.B.4 |  |
| 1. 7.B.5 |  |
| 1. 7.B.6(a) |  |
| 1. 7.B.6(b) |  |
| 1. 7.B.6(c) |  |
| 1. 7.B.7(a) |  |
| 1. 7.B.7(b) |  |
| 1. 7.B.7(c) |  |
| 1. 7.B.7(d) |  |
| 1. 7.B.7(e) |  |
| 1. 7.B.7(f) |  |
| 1. 7.B.7(g) |  |
| 1. 7.B.7(h) |  |
| 1. 7.B.7(i) |  |
| 1. 7.B.7(j) |  |
| 1. 7.B.7(k) |  |
| 1. 7.B.8 |  |
| 1. 7.B.9 |  |
| 1. 7.B.10 |  |
| 1. 7.B.11(a) |  |
| 1. 7.B.11(b) |  |
| 1. 7.B.12 |  |
| 1. 7.B.13 |  |
| 1. 7.B.14 |  |
| 1. 7.B.15(a) |  |
| 1. 7.B.15(b) |  |
| 1. 7.B.15(c) |  |
| 1. 7.B.16 |  |
| 1. 7.B.17(a) |  |
| 1. 7.B.17(b) |  |
| 1. 7.B.18 |  |
| 1. 7.B.19 |  |
| 1. 7.B.20 |  |
| 1. 7.B.21 |  |
| 1. 7.B.21(a) |  |
| 1. 7.B.21(b) |  |
| 1. 7.B.21(c) |  |
| 1. 7.B.22 | *Also on cover* |
| 1. 7.B.23 |  |
| 1. 7.C.1 |  |
| 1. 7.C.2(a) | *Also on cover* |
| 1. 7.C.2(b) | *Also on cover* |
| 1. 7.C.2(c) | *Also on cover* |
| 1. 7.C.2(d) | *Also on cover* |
| 1. 7.C.2(e) | *Also on cover* |
| 1. 7.C.2(f) | *Also on cover* |
| 1. 7.C.2(g) | *Also on cover* |
| 1. 7.C.2(h) | *Also on cover* |
| 1. 7.C.2(i) | *Also on cover* |
| 1. 7.C.2(j) | *Also on cover* |
| 1. 7.C.3(a) | *Also on cover* |
| 1. 7.C.3(b) | *Also on cover* |
| 1. 7.C.3(c) | *Also on cover* |
| 1. 7.C.3(d) | *Also on cover* |
| 1. 7.C.4 |  |
| 1. 7.C.5 |  |
| 1. 7.C.6 |  |
| 1. 7.C.7 |  |
| 1. 7.C.8(a) | *only applies if there is a minimum subscription* |
| 1. 7.C.8(b) |  |
| 1. 7.C.8(c) |  |
| 1. 7.C.8(d) |  |
| 1. 7.C.8(e) |  |
| 1. 7.C.8(f) |  |
| 1. 7.C.9 | *Also on cover* |
| 1. 7.C.10 |  |
| 1. 7.C.11 |  |
| 1. 7.C.12 |  |
| 1. 7.C.13 |  |
| 1. 7.C.17 |  |
| 1. 7.C.18 |  |
| 1. 7.D.1(a) |  |
| 1. 7.D.1(b) |  |
| 1. 7.D.1(c) |  |
| 1. 7.D.1(d) |  |
| 1. 7.D.2 |  |
| 1. 7.D.3 |  |
| 1. 7.D.4 |  |
| 1. 7.D.5 |  |
| 1. 7.D.6 |  |
| 1. 7.D.7 |  |
| 1. 7.D.8 |  |
| 1. 7.D.9(a) |  |
| 1. 7.D.9(b) |  |
| 1. 7.D.9(c) |  |
| 1. 7.D.9(d) |  |
| 1. 7.D.9(e) |  |
| 1. 7.D.9(f) |  |
| 1. 7.D.9(g) |  |
| 1. 7.D.10(a) |  |
| 1. 7.D.10(b) |  |
| 1. 7.D.10(c) |  |
| 1. 7.D.10(d) |  |
| 1. 7.D.11 |  |
| 1. 7.E.4 |  |
| 1. 7.E.5 |  |
| 1. 7.E.6 |  |
| 1. 7.E.7 |  |
| 1. 7.E.8 |  |
| 1. 7.E.9 |  |
| 1. 7.E.10 |  |
| 1. 7.F.1(a) |  |
| 1. 7.F.1(b) |  |
| 1. 7.F.2 |  |
| 1. 7.F.3 |  |
| 1. 7.F.4 |  |
| 1. 7.F.5 |  |
| 1. 7.F.6(a) |  |
| 1. 7.F.6(b) |  |
| 1. 7.F.7 |  |
| 1. 7.F.8 |  |
| 1. 7.F.9 |  |
| 1. 7.F.10 |  |
| 1. 7.G.1(a) |  |
| 1. 7.G.1(b) |  |
| 1. 7.G.1(c) |  |
| 1. 7.G.1(d) |  |
| 1. 7.G.1(e) |  |
| 1. 7.G.1(f) |  |
| 1. 7.G.1(g) |  |
| 1. 7.G.1(h) |  |
| 1. 7.G.1(i) |  |
| 1. 7.G.1(j) |  |
| 1. 7.H.1 |  |
| 1. 7.H.2 |  |
| 1. 7.H.3 |  |
| 1. 7.H.4 |  |
| 1. 7.H.5 |  |
| 1. 7.H.6 |  |
| 1. 7.H.7 |  |
| 1. 7.H.8 |  |

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| 1. 8.1 |  |
| 1. 8.2(a) |  |
| 1. 8.2(b) |  |
| 1. 8.2(e) |  |
| 1. 8.2(f) |  |
| 1. 8.4 |  |
| 1. 8.10 |  |
| 1. 8.11 |  |
| 1. 8.12 |  |
| 1. 8.16 |  |
| 1. 8.18(a) |  |
| 1. 8.18(b) |  |
| 1. 8.18(c) |  |
| 1. 8.19(a) |  |
| 1. 8.19(b) |  |
| 1. 8.20 |  |
| 1. 8.30(a) |  |
| 1. 8.30(b) |  |
| 1. 8.30(c) |  |
| 1. 8.30(d) |  |
| 1. 8.31(a) |  |
| 1. 8.31(b) |  |
| 1. 8.31(c) |  |
| 1. 8.31(d) |  |
| 1. 8.32 |  |
| 1. 8.34 |  |
| 1. 8.38(a) |  |
| 1. 8.38(b) |  |
| 1. 8.43(a) |  |
| 1. 8.43(b) |  |
| 1. 8.43(c) |  |
| 1. 8.43(d) |  |
| 1. 8.51(a) |  |
| 1. 8.51(b) |  |
| 1. 8.51(c) |  |
| 1. 8.51(d) |  |
| 1. 8.51(e) |  |
| 1. 8.51(f) |  |
| 1. 8.51(g) |  |
| 1. 8.51(h) |  |
| 1. 8.51(i) |  |
| 1. 8.54(a) |  |
| 1. 8.54(b) |  |
| 1. 8.55 |  |
| 1. 8.56(a) |  |
| 1. 8.56(b) |  |

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| 1. 12.8 |  |
| 1. 13.20(e) |  |
| 1. 16.9-12 | *See separate checklist for Part 1 and 2 supporting documentation* |
| 1. 16.25 |  |
| 1. Appendix to 16 |  |
| 1. Section 18. | *See additional requirements for an external company* |
| 1. 21.3(b) | *AltX companies* |
| 1. 21.3(c) | *AltX companies* |
| 1. 21.3(d) | *AltX companies* |
| 1. 21.3(e) | *AltX companies* |
| 1. 21.3(f) | *AltX companies* |
| 1. 21.3(g) | *AltX companies* |
| 1. 21.3(h) | *AltX companies* |
| 1. 21.3(i) | *AltX companies* |
| 1. 21.3(j)(i) | *AltX companies* |
| 1. 21.3(j)(ii) | *AltX companies* |
| 1. 21.5(i) | *AltX companies* |
| 1. 21.5(ii) | *AltX companies* |
| 1. 21.9 | *AltX companies* |
| 1. S1 |  |
| 1. S3 |  |
| 1. S4 |  |
| 1. S6 |  |
| 1. S10 |  |
| 1. S12 |  |
| 1. S13 |  |
| 1. S14 |  |
| 1. S17 |  |

Note:

Mining, property, pyramid and investment companies have an additional and separate checklist.