**CHECKLIST: PRE LISTING STATEMENT/PROSPECTUS – NEW LISTING**

This documentation will be subject to the turnaround times as stipulated in paragraph 16.3 in the Listings Requirements.

**CFO:**

**Second Reader:**

**Date of First Submission: [.........] 201\_**

**Sponsors and Designated Advisors (the “Sponsor”) should discuss any comments/issues raised by the JSE with the CFO in the first instance. To the extent that any comments/issues remain unresolved, the Sponsor may request the CFO to involve the second reader for assistance. It is suggested that a conference call be utilised as the suitable medium to resolve matters with the CFO and second reader.**

**Once all avenues with the CFO and second reader have been exhausted, any outstanding comments/issues can be escalated to management with the involvement of the CFO and second reader.**

**This process ensures that the flow of information remains consistent through the review process. When and if matters are escalated to management, information can be reviewed in context and as a whole without any piecemeal considerations.**

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| LR Ref | Paragraph reference where this is addressed or reason why not addressed |
| 1. 3.84(a)
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| 1. 3.84(b)
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| 1. 3.84(c)
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| 1. 3.84(d)
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| 1. 3.84(e)
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| 1. 3.84(f)
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| 1. 3.84(g)
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| 1. 3.84(h)
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| 1. 3.84(i)
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| 1. 3.84(j)
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| 1. 3.84(k)
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| 1. 4.8(c)
 |  |
| 1. 4.28(a)
 |  |
| 1. 4.28(b)
 |  |
| 1. 4.28(c)(i)
 |  |
| 1. 4.28(c)(ii)
 |  |
| 1. 4.28(d)(i)
 |  |
| 1. 4.28(d)(ii)
 |  |
| 1. 4.28(d)(iii)
 |  |
| 1. 4.28(e)
 |  |
| 1. 4.31
 | *Applicable to Africa Board* |
| 1. 6.2
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| 1. 6.3
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| 1. 6.8(b)
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| 1. 7.A.1
 | *Issuer:-** *Name and registered office* -
* *Name and address of transfer office*
* *Place of incorporation*
* *Date of registration of external company, if applicable*
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| 1. 7.A.2
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| 1. 7.A.3
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| 1. 7.A.4(a)(i)
 | *Also on cover* |
| 1. 7.A.4(a)(ii)
 |  |
| 1. 7.A.4(a)(iii)
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| 1. 7.A.4(a)(iv)
 |  |
| 1. 7.A.4(a)(v)
 |  |
| 1. 7.A.4(b)
 | *Also on cover* |
| 1. 7.A.5(a)
 | *Also on cover* |
| 1. 7.A.5(b)
 | *Also on cover* |
| 1. 7.A.5(c)
 | *Also on cover*  |
| 1. 7.A.5(d)
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| 1. 7.A.6(a)
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| 1. 7.A.6(b)
 |  |
| 1. 7.A.6(c)
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| 1. 7.A.7
 |  |
| 1. 7.A.8(a)
 | *Applicant and subsidiaries* |
| 1. 7.A.8(b)
 | *Applicant and subsidiaries* |
| 1. 7.A.8(c)
 | *Applicant and subsidiaries* |
| 1. 7.A.8(d)
 | *Applicant and subsidiaries* |
| 1. 7.A.8(e)
 | *Applicant and subsidiaries* |
| 1. 7.A.8(f)
 | *Applicant and subsidiaries* |
| 1. 7.A.8(g)
 | *Applicant and subsidiaries* |
| 1. 7.A.8(h)
 | *Applicant and subsidiaries* |
| 1. 7.A.9
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| 1. 7.A.10
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| 1. 7.A.11
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| 1. 7.A.12
 | *Applicant and subsidiaries* |
| 1. 7.A.13
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| 1. 7.A.14
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| 1. 7.A.15(a)
 | *Applicant and subsidiaries* |
| 1. 7.A.15(b)
 | *Applicant and subsidiaries* |
| 1. 7.A.15(c)
 | *Applicant and subsidiaries* |
| 1. 7.A.15(d)
 | *Applicant and subsidiaries* |
| 1. 7.A.15(e)
 | *Applicant and subsidiaries* |
| 1. 7.A.15(f)
 | *Applicant and subsidiaries* |
| 1. 7.A.15(g)
 | *Applicant and subsidiaries* |
| 1. 7.A.15(h)
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| 1. 7.A.16
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| 1. 7.A.17
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| 1. 7.A.18
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| 1. 7.A.19
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| 1. 7.A.20(a)
 | *Applicant and subsidiaries* |
| 1. 7.A.20(b)
 | *Applicant and subsidiaries* |
| 1. 7.A.20(c)
 | *Applicant and subsidiaries* |
| 1. 7.A.20(d)
 | *Applicant and subsidiaries* |
| 1. 7.A.20(e)
 | *Applicant and subsidiaries* |
| 1. 7.A.20(f)
 | *Applicant and subsidiaries* |
| 1. 7.A.20(g)
 | *Applicant and subsidiaries* |
| 1. 7.A.20(h)
 | *Applicant and subsidiaries* |
| 1. 7.A.20(i)
 | *Applicant and subsidiaries* |
| 1. 7.A.21
 | *Applicant and subsidiaries* |
| 1. 7.A.22
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| 1. 7.A.23(a)
 | *Applicant and subsidiaries* |
| 1. 7.A.23(b)
 | *Applicant and subsidiaries* |
| 1. 7.A.23(c)
 | *Applicant and subsidiaries* |
| 1. 7.A.23(d)
 | *Applicant and subsidiaries* |
| 1. 7.A.23(e)
 | *Applicant and subsidiaries* |
| 1. 7.A.23(f)
 | *Applicant and subsidiaries* |
| 1. 7.A.23(g)
 | *Applicant and subsidiaries* |
| 1. 7.A.23(h)
 | *Applicant and subsidiaries* |
| 1. 7.A.25
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| 1. 7.A.26
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| 1. 7.A.27
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| 1. 7.A.28
 |  |
| 1. 7.B.1(a)
 | *Applicant and subsidiaries* |
| 1. 7.B.1(b)
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| 1. 7.B.1(c)
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| 1. 7.B.1(d)
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| 1. 7.B.2(a)
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| 1. 7.B.2(b)
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| 1. 7.B.2(c)
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| 1. 7.B.2(d)
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| 1. 7.B.2(f)
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| 1. 7.B.2(g)
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| 1. 7.B.2(h)
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| 1. 7.B.2(i)
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| 1. 7.B.2(l)
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| 1. 7.B.2(m)
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| 1. 7.B.5
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| 1. 7.B.6(a)
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| 1. 7.B.6(b)
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| 1. 7.B.6(c)
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| 1. 7.B.7(a)
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| 1. 7.B.7(b)
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| 1. 7.B.7(c)
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| 1. 7.B.7(d)
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| 1. 7.B.9
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| 1. 7.B.11(a)
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| 1. 7.B.11(b)
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| 1. 7.B.12
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| 1. 7.B.13
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| 1. 7.B.14
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| 1. 7.B.15(a)
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| 1. 7.B.15(b)
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| 1. 7.B.15(c)
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| 1. 7.B.16
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| 1. 7.B.17(a)
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| 1. 7.B.17(b)
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| 1. 7.B.18
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| 1. 7.B.19
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| 1. 7.B.20
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| 1. 7.B.21
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| 1. 7.B.21(a)
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| 1. 7.B.21(b)
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| 1. 7.B.21(c)
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| 1. 7.B.22
 | *Also on cover* |
| 1. 7.B.23
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| 1. 7.C.1
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| 1. 7.C.2(a)
 | *Also on cover* |
| 1. 7.C.2(b)
 | *Also on cover* |
| 1. 7.C.2(c)
 | *Also on cover* |
| 1. 7.C.2(d)
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| 1. 7.C.2(e)
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| 1. 7.C.2(f)
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| 1. 7.C.2(g)
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| 1. 7.C.2(h)
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| 1. 7.C.2(i)
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| 1. 7.C.2(j)
 | *Also on cover* |
| 1. 7.C.3(a)
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| 1. 7.C.3(b)
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| 1. 7.C.3(c)
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| 1. 7.C.3(d)
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| 1. 7.C.4
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| 1. 7.C.5
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| 1. 7.C.6
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| 1. 7.C.7
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| 1. 7.C.8(a)
 | *only applies if there is a minimum subscription* |
| 1. 7.C.8(b)
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| 1. 7.C.8(c)
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| 1. 7.C.8(d)
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| 1. 7.C.8(e)
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| 1. 7.C.8(f)
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| 1. 7.C.9
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| 1. 7.C.10
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| 1. 7.C.11
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| 1. 7.C.17
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| 1. 7.C.18
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| 1. 7.D.1(a)
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| 1. 7.D.1(b)
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| 1. 7.D.1(c)
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| 1. 7.D.1(d)
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| 1. 7.D.2
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| 1. 7.D.7
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| 1. 7.D.8
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| 1. 7.D.9(a)
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| 1. 7.D.9(b)
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| 1. 7.D.9(c)
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| 1. 7.D.9(d)
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| 1. 7.D.9(e)
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| 1. 7.D.9(f)
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| 1. 7.D.9(g)
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| 1. 7.D.10(a)
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| 1. 7.D.10(b)
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| 1. 7.D.10(c)
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| 1. 7.D.10(d)
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| 1. 7.D.11
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| 1. 7.F.1(a)
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| 1. 7.F.1(b)
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| 1. 7.F.6(a)
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| 1. 7.F.6(b)
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| 1. 7.G.1(a)
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| 1. 7.G.1(b)
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| 1. 7.G.1(g)
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| 1. 7.G.1(h)
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| 1. 7.G.1(i)
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| 1. 7.G.1(j)
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| 1. 8.16
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| 1. 8.18(a)
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| 1. 8.18(b)
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| 1. 8.18(c)
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| 1. 8.19(a)
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| 1. 8.19(b)
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| 1. 8.20
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| 1. 8.30(a)
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| 1. 8.30(b)
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| 1. 8.30(c)
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| 1. 8.30(d)
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| 1. 8.31(a)
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| 1. 8.31(b)
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| 1. 8.31(c)
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| 1. 8.31(d)
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| 1. 8.32
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| 1. 8.34
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| 1. 8.38(a)
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| 1. 8.38(b)
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| 1. 8.43(a)
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| 1. 8.43(b)
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| 1. 8.43(c)
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| 1. 8.43(d)
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| 1. 8.51(a)
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| 1. 8.51(b)
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| 1. 8.51(c)
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| 1. 8.51(d)
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| 1. 8.51(f)
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| 1. 8.51(g)
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| 1. 8.51(i)
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| 1. 8.54(a)
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| 1. 8.54(b)
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| 1. 8.55
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| 1. 8.56(a)
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| 1. 8.56(b)
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| 1. 12.8
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| 1. 13.20(e)
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| 1. 16.9-12
 | *See separate checklist for Part 1 and 2 supporting documentation* |
| 1. 16.25
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| 1. Appendix to 16
 |  |
| 1. Section 18.
 | *See additional requirements for an external company* |
| 1. 21.3(b)
 | *AltX companies* |
| 1. 21.3(c)
 | *AltX companies* |
| 1. 21.3(d)
 | *AltX companies* |
| 1. 21.3(e)
 | *AltX companies* |
| 1. 21.3(f)
 | *AltX companies*  |
| 1. 21.3(g)
 | *AltX companies* |
| 1. 21.3(h)
 | *AltX companies* |
| 1. 21.3(i)
 | *AltX companies* |
| 1. 21.3(j)(i)
 | *AltX companies* |
| 1. 21.3(j)(ii)
 | *AltX companies* |
| 1. 21.5(i)
 | *AltX companies* |
| 1. 21.5(ii)
 | *AltX companies* |
| 1. 21.9
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| 1. S1
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Note:

Mining, property, pyramid and investment companies have an additional and separate checklist.