

NAMPAK LIMITED

(Registration number 1968/008070/06)

Incorporated in the Republic of South Africa

ISIN: ZAE 000071676

SHARE CODE: NPK

("Nampak or the Company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are referred to Nampak's announcement of the Audited Group Results for the year ended 30 September 2015 which was published on SENS on 26 November 2015 and in the media on 27 November 2015. There have been no changes to the results published in those announcements and those contained in the Integrated Annual Report which will be posted to shareholders today, being the 15th December 2015.

The annual general meeting of the Company will be held at The Forum | The Campus, Wanderers building, Campus Office Park, 57 Sloane Street, Bryanston, 2191, South Africa on Wednesday, 3 February 2016 at 12:00 to transact the business as stated in the annual general meeting notice, which is contained in the Integrated Annual Report.

SALIENT DATES

The record date for purposes of determining which shareholders are entitled to receive the notice of annual general meeting was Friday 4 December 2015.

The record date for shareholders to be recorded in the register of shareholders of the Company in order to be able to attend, participate and vote at the annual general meeting is Friday 29 January 2016. Accordingly, the last day to trade in order to be registered in the Company's register of shareholders, is Friday 22 January 2016.

Sandton

15 December 2015

Sponsor:

UBS South Africa (Pty) Ltd