

OCEANA GROUP LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1939/001730/06)
JSE share code: OCE
NSX share code: OCG
ISIN: ZAE000025284
("Oceana")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No Change Statement

Oceana shareholders ("Shareholders") are advised that Oceana published its audited annual financial statements for the financial year ended 30 September 2015 ("AFS") on 15 December 2015 on its website at www.oceana.co.za. A Shareholder who wishes to receive a printed copy of the AFS should contact the company's transfer secretaries.

Oceana is not required to publish an abridged report at this stage because the audited preliminary results published on Thursday, 12 November 2015 remain unchanged.

The annual financial statements were audited by Deloitte & Touche and their audit report is available for inspection at Oceana's registered office.

Oceana 2015 Integrated Report

Oceana posted its 2015 Integrated Report to Shareholders today. An electronic version of the report is available for Shareholders to access on Oceana's website.

Notice of Annual General Meeting

Notice is hereby given that the annual general meeting of Shareholders will be held at the 7th Floor, Oceana House, 25 Jan Smuts Street, Foreshore, Cape Town on Thursday, 18 February 2016 at 14:00 ("AGM"), to transact the business as stated in the notice of AGM which is included in the 2015 Integrated Report. An electronic version of the said notice is available for Shareholder's to access on Oceana's website.

Cape Town
15 December 2015

JSE Sponsor: The Standard Bank of South Africa Limited

NSX Sponsor: Old Mutual Investment Services (Namibia)
Proprietary Limited