

REX TRUEFORM CLOTHING COMPANY LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1937/009839/06)

JSE share code: RTO ISIN: ZAE000006144

JSE share code: RTN ISIN: ZAE000009700

JSE share code: RTOP ISIN: ZAE000006151

("Rex Trueform")



DECLARATION OF CASH DIVIDEND IN RESPECT OF THE 6% CUMULATIVE PREFERENCE SHARES

Notice is hereby given that a cash dividend on the 6% cumulative preference shares ("**preference shares**") for the six months ending 31 December 2015 at the rate of 6% per annum (6.00 cents per preference share) has been declared and will be paid on Monday, 11 January 2016 to all holders of preference shares ("**preference shareholders**") recorded in the register of Rex Trueform at close of business on Friday, 8 January 2016.

The salient dates of the preference share dividend are as follows:

Last date to trade <i>cum</i> dividend	Thursday, 31 December 2015
Preference shares trade <i>ex</i> dividend:	Monday, 4 January 2016
Record date:	Friday, 8 January 2016
Payment Date:	Monday, 11 January 2016

Preference share certificates may not be dematerialised or rematerialised between Monday, 4 January 2016 and Friday, 8 January 2016, both dates inclusive.

Preference shareholders are advised of the following additional information:

1. the dividend has been declared out of income reserves;
2. the local dividend tax rate is 15%;
3. the gross local dividend amount is 6.00 cents per preference share for preference shareholders;
4. the net local dividend amount for preference shareholders:
 - 4.1. exempt from payment of dividends tax is 6.00 cents per preference share; and
 - 4.2. liable to pay dividends tax is 5.10 cents per preference share;
5. the issued preference share capital of Rex Trueform is 140 000 6% cumulative preference shares of R2.00 each;
6. the issued ordinary share capital of Rex Trueform is 2 905 805 ordinary shares of 50.00 cents each and 17 735 506 "N" ordinary shares of 0.25 cents each; and
7. Rex Trueform's tax reference number is 9325/143/71/8.

15 December 2015

Sponsor

JAVACAPITAL