
PSV Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1998/004365/06)
Share code: PSV ISIN: ZAE000078705
("the Company")

WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the cautionary announcement dated 21 August 2015 and the subsequent renewal of cautionary announcements, the last of which was dated 17 November 2015, and are advised that as negotiations regarding the potential disposal of one or more of its business segments have been terminated, caution is no longer required to be exercised when dealing in the Company's securities.

Johannesburg
15 December 2015

Designated Adviser
Merchantec Capital