

ASTRAL FOODS LIMITED

"Astral Foods"

(Reg. No. 1978/003194/06)

(Incorporated in the Republic of South Africa)

Share Code: ARL

ISIN Code: ZAE000029757

#### NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Further to the publication of the detailed audited financial results for the year ended 30 September 2015 on SENS on Monday 16 November 2015, Astral advises that its 2015 Integrated Report, which incorporates the audited annual financial statements for the period, is available on its website: [www.astralfoods.com](http://www.astralfoods.com) or can be obtained from Astral's registered office from today, 15 December 2015, and contains no modifications from the aforementioned SENS announcement and therefore no abridged report will be published.

#### NOTICE OF ANNUAL GENERAL MEETING

The notice of annual general meeting, containing the annual financial statements has been distributed to shareholders today, 15 December 2015 and accordingly notice is hereby given that the annual general meeting of Astral will be held at Astral's corporate office, 92 Koranna Avenue, Doringkloof, Centurion on Thursday 11 February 2016 at 08:00 to transact the business as set out in the notice of annual general meeting.

The date on which shareholders must be recorded in the share register for purposes of being entitled to attend and vote at the annual general meeting is Friday 5 February 2016.

Pretoria

15 December 2015

Sponsor

JP Morgan Equities South Africa (Pty) Limited