

GEN – General - JSE Limited

Amendments to the JSE Debt Listings Requirements – Part 2 of 2018

The JSE refers to the announcements dated 28 September 2018, 14 December 2018 and 30 April 2019.

Due to a formal request received by interested parties the JSE has agreed to embark on a third public consultation process for a period of three weeks in order to enable issuers, investors and stakeholders a further opportunity to comment on the proposed amendments to the JSE Debt Listings Requirements (the “**Debt Requirements**”). The rationale for this further public consultation process is to achieve a transparent and efficient debt market in South Africa.

On the basis that the rationale for the proposed amendments to the Debt Requirements have been well consumed by interested parties over the past twelve months, the JSE will circulate the proposed marked-up amendments to the Debt Requirements including a comparison version in order to show the latest amendments made from the version that was circulated for public comments on 30 April 2019.

The full marked-up amendments to the Debt Requirements along with the comparison version will be available on the JSE’s website (*Route: Companies & Issuer Regulation/Issuer Regulation – Announcements regarding Listings Requirements*).

We invite comments on the amendments to the Debt Requirements by close of business, Monday 14 October 2019, and comments can be sent directly to alwynf@jse.co.za.

20 September 2019