

GEN – General - JSE Limited

Amendments to the JSE Debt Listings Requirements – Project Bonds

The JSE made amendments to the JSE Debt Listings Requirements (the “**Debt Requirements**”) in relation to Project Bonds, where bonds are financed by the cash flows of a ring-fenced development project.

The amendments were approved by the Registrar of Securities Services pursuant to Board Notice 6 of 2018 as published in the Government Gazette No.41399 on 26 January 2018.

The effective date of the amendments to the Debt Requirements will be 1 March 2018.

The final amendments to the Debt Requirements are available on the JSE’s website: www.jse.co.za
Route: Companies & Issuer Regulation/Issuer Regulation/Announcements regarding Listings Requirements.

The JSE is working with its publisher to prepare the Bulletin to the Debt Requirements which will incorporate these amendments.

29 January 2018