Appendix to Section 8

**New placing document checklist for first submissions: [Insert name of new applicant]**

|  |  |  |
| --- | --- | --- |
| Particulars | N/A | Complied with |
| Draft placing document |  |  |
| Pro forma pricing supplement, if applicable |  |  |
| The documents required by paragraph 8.3(b) |  |  |
| The documents required by paragraph 8.3(d) |  |  |
| The letter required by paragraph 8.3(m) |  |  |
| The financial statements required by paragraph 8.3(o) |  |  |
| Draft guarantee, security and/or credit enhancement agreement, if applicable |  |  |
| Draft trust deed, if applicable in terms of paragraph 8.3(h) |  |  |
| Placing document checklist |  |  |
| Pricing supplement checklist, if applicable |  |  |