Amendments to the JSE Debt Listings Requirements - Part 2 of 2018

The JSE refers to the announcements dated 28 September 2018, 14 December 2018, 30 April 2019 and 20 September 2019.

Due to requests received from interested parties the JSE has agreed to embark on a fourth and final public consultation process for a period of one month in order to enable issuers, investors and stakeholders a further opportunity to comment on the proposed amendments to the JSE Debt Listings Requirements (the "**Debt Requirements**"). The rationale for this further public consultation process is to achieve a transparent and efficient debt market in South Africa.

The JSE will publish the proposed marked-up amendments to the Debt Requirements including a comparison version in order to show the latest amendments made from the version that was circulated for public comments on 20 September 2019.

The full marked-up amendments to the Debt Requirements along with the comparison version and briefing is available on the JSE's website www.jse.co.za (Route: Companies & Issuer Regulation/Issuer Regulation – Announcements regarding Listings Requirements).

We invite comments on the amendments to the Debt Requirements by close of business, Monday 17 February 2020, and comments can be sent directly to alwynf@jse.co.za.

15 January 2020