FORM F

Checklist for First Submissions: (insert name of applicant issuer) [[1]](#footnote-1)

|  |  |  |
| --- | --- | --- |
| **Particulars** | **N/a** | **Complied with** |
| Signed copies of the agreement(s) attached |  |  |
| Timetable attached |  |  |
| Circular/pre-listing statement attached |  |  |
| Circulars and accompanying checklist/s relevant to the corporate actions/s |  |  |
| Report of historical financial information attached |  |  |
| Reporting accountants’ report on report of historical financial information attached |  |  |
| Fairness opinion attached |  |  |
| Reporting accountant’s report on pro-forma financial information attached |  |  |
| Reporting accountant’s report on profit forecast attached[[2]](#footnote-2)  |  |  |
| Section 8.56(a) reporting accountant’s letter |  |  |
| Valuation report (property entities) attached |  |  |
| Competent Person’s Report (mining companies) attached |  |  |
| Listing/Documentation fee (cheque or proof of transfer) attached |  |  |
| Signed copy of the working capital letter (in terms of paragraph 2.12) from sponsor attached |  |  |
| Draft application for transaction/listing of shares/amendment of List attached |  |  |
| Signed sponsor declaration – Schedule 17 attached |  |  |
| Part I and II documents attached |  |  |
| SARB approval attached |  |  |
| Underwriting agreement attached |  |  |
| Consent letters attached |  |  |

Have any rulings (verbally or in writing) been given on this transaction by the JSE?

Yes/No

If yes, please provide details and the name of the person at the JSE that provided the ruling.

I, an approved executive of

 (name of sponsor) hereby confirm that this

checklist is complete and that no other information which is required in terms of the Listings Requirements has been omitted.

Signed by approved executive of sponsor.

SIGNATURE

DATE

1. [↑](#footnote-ref-1)
2. [↑](#footnote-ref-2)