**CHECKLIST: CATEGORY 1 ACQUISITION OR DISPOSAL OR UNBUNDLING**

This documentation will be subject to the turnaround times as stipulated in paragraph 16.3 in the Listings Requirements.

**CFO:**

**Second Reader:**

**Date of First Submission: [.........] 202\_**

**Sponsors and Designated Advisors (the “Sponsor”) should discuss any comments/issues raised by the JSE with the CFO in the first instance. To the extent that any comments/issues remain unresolved, the Sponsor may request the CFO to involve the second reader for assistance. It is suggested that a conference call be utilised as the suitable medium to resolve matters with the CFO and second reader.**

**Once all avenues with the CFO and second reader have been exhausted, any outstanding comments/issues can be escalated to management with the involvement of the CFO and second reader.**

**This process ensures that the flow of information remains consistent through the review process. When and if matters are escalated to management, information can be reviewed in context and as a whole without any piecemeal considerations.**

|  |  |
| --- | --- |
| LR Ref | Paragraph reference where this is addressed or reason why not addressed |
| 1. 7.A.1\*
 | *Issuer:-** *Name and registered office*
* *Name and address of transfer office*
* *Place of incorporation*
* *Date of registration of external company, if applicable*

*Undertaking:-** *Name and registered office* -
* *Name and address of transfer office*
* *Place of incorporation*
* *Date of registration of external company, if applicable*
 |
| 1. 7.A15\*
 | ***Details of material loans*** |
| 1. 7.A.15(a)
 | *Issuer, subsidiaries and undertaking*  |
| 1. 7.A.15(b)
 | *Issuer, subsidiaries and undertaking*  |
| 1. 7.A.15(c)
 | *Issuer, subsidiaries and undertaking*  |
| 1. 7.A.15(d)
 | *Issuer, subsidiaries and undertaking*  |
| 1. 7.A.15(e)
 | *Issuer, subsidiaries and undertaking*  |
| 1. 7.A.15(f)
 | *Issuer, subsidiaries and undertaking*  |
| 1. 7.A.15(g)
 | *Issuer, subsidiaries and undertaking*  |
| 1. 7.A.15(h)
 | *Issuer, subsidiaries and undertaking*  |
| 1. 7.A.27\*
 | ***Major shareholders****Issuer*  |
| 1. 7.B.7\*#
 | ***Directors’ remuneration and benefits*** |
| 1. 7.B.7(a)
 | *Issuer*  |
| 1. 7.B.7(b)
 | *Issuer*  |
| 1. 7.B.7(c)
 | *Issuer*  |
| 1. 7.B.7(d)
 | *Issuer*  |
| 1. 7.B.7(e)
 | *Issuer*  |
| 1. 7.B.7(f)
 | *Issuer*  |
| 1. 7.B.7(g)
 | *Issuer*  |
| 1. 7.B.7(h)
 | *Issuer*  |
| 1. 7.B.7(i)
 | *Issuer*  |
| 1. 7.B.7(j)
 | *Issuer*  |
| 1. 7.B.7(k)
 | *Issuer*  |
| 1. 7.B.17\*
 | ***Preliminary expenses and issue expenses*** |
| 1. 7.B.17(a)
 | *Issuer and undertaking*  |
| 1. 7.B.17(b)
 | *Issuer and undertaking*  |
| 1. 7.B.20\*
 | ***Directors’ interests in securities****Issuer*  |
| 1. 7.B.21\*#
 | ***Directors’ interests in transactions*** |
| 1. 7.B.21(a)
 | *Issuer*  |
| 1. 7.B.21(b)
 | *Issuer*  |
| 1. 7.B.21(c)
 | *Issuer*  |
| 1. 7.B.22\*
 | ***Responsibility statement****Issuer*  |
| 1. 7.B.23\*
 | ***Responsibility of directors, managers and advisers****Issuer*  |
| 1. 7.D.2\*
 | ***Business description****Issuer* |
| 1. 7.D.5\*
 | ***Group prospects****Issuer and undertaking*  |
| 1. 7.D.8\*
 | ***Controlling shareholder****Issuer* |
| 1. 7.D.11\*
 | ***Litigation****Issuer and undertaking*  |
| 1. 7.E.2\*
 | ***Reporting accountant’s report****Undertaking*  |
| 1. 7.E.3\*
 | ***Report of historical financial information****Undertaking*  |
| 1. 7.E.7 to 7.E.9\*
 | ***Statement as to working capital*** |
| 1. 7.E.7
 | *Issuer*  |
| 1. 7.E.8
 | *Issuer*  |
| 1. 7.E.9
 | *Issuer* |
| 1. 7.E.10\*
 | ***Material change****Issuer and undertaking* |
| 1. 7.E.12\*
 | ***Pro forma financial information pursuant to paragraph 9.21(f)****Issuer* |
| 1. 7.F.1 to 7.F.3\*
 | ***Material contracts*** |
| 1. 7.F.1(a)
 | *Issuer and undertaking*  |
| 1. 7.F.1(b)
 | *Issuer and undertaking*  |
| 1. 7.F.2
 | *Issuer* |
| 1. 7.F.3
 | *Issuer* |
| 1. 7.F.7
 | ***Material risks*** *Issuer* |
| 1. 7.F.10
 | ***Experts’ consents*** *Issuer*  |
| 1. 7.G.1\*
 | ***Documents and consents to be available for inspection****All agreements associated with the transaction of which the applicant issuer and/or its subsidiaries are a party* |
| 1. 7.G.1(a)
 | *Issuer* |
| 1. 7.G.1(b)
 | *Issuer*  |
| 1. 7.G.1(c)
 | *Issuer* |
| 1. 7.G.1(d)
 | *Issuer*  |
| 1. 7.G.1(e)
 | *Issuer*  |
| 1. 7.G.1(f)
 | *Issuer* |
| 1. 7.G.1(g)
 | *Issuer* |
| 1. 7.G.1(h)
 | *Issuer*  |
| 1. 7.G.1(i)
 | *Issuer* |
| 1. 7.G.1(j)
 | *Issuer* |
| 1. 7.H\*
 | ***Vendors*** |
| 1. 7.H.1
 | *Undertaking*  |
| 1. 7.H.2
 | *Undertaking*  |
| 1. 7.H.3
 | *Undertaking*  |
| 1. 7.H.4
 | *Undertaking*  |
| 1. 7.H.5
 | *Undertaking*  |
| 1. 7.H.6
 | *Undertaking*  |
| 1. 7.H.7
 | *Undertaking*  |
| 1. 7.H.8
 | *Undertaking*  |
| 1. 8.1
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| 1. 8.2(e)
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| 1. 8.2(f)
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| 1. 8.4
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| 1. 8.10
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| 1. 8.12
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| 1. 8.16
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| 1. 8.18(a)
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| 1. 8.18(b)
 |  |
| 1. 8.18(c)
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| 1. 8.19(a)
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| 1. 8.19(b)
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| 1. 8.30(a)
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| 1. 8.30(b)
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| 1. 8.30(c)
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| 1. 8.30(d)
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| 1. 8.31(a)
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| 1. 8.31(b)
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| 1. 8.31(c)
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| 1. 8.31(d)
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| 1. 8.32(a)
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| 1. 8.32(b)
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| 1. 8.34
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| 1. 8.38(a)
 |  |
| 1. 8.38(b)
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| 1. 8.43(a)
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| 1. 8.43(b)
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| 1. 8.43(c)
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| 1. 8.43(d)
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| 1. 8.51(a)
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| 1. 8.51(b)
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| 1. 8.51(c)
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| 1. 8.51(d)
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| 1. 8.51(e)
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| 1. 8.51(f)
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| 1. 8.51(g)
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| 1. 8.51(h)
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| 1. 8.51(i)
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| 1. 8.54(a)
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| 1. 8.54(b)
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| 1. 8.55
 |  |
| 1. 8.56(a)
 |  |
| 1. 8.56(b)
 |  |
| 1. 9.15(a)(i)
 |  |
| 1. 9.15(a)(ii)
 |  |
| 1. 9.15(a)(iii)
 |  |
| 1. 9.15(a)(iv)
 |  |
| 1. 9.15(a)(v)
 |  |
| 1. 9.15(a)(vi)
 |  |
| 1. 9.15(b)
 |  |
| 1. 9.15(c)
 |  |
| 1. 9.15(d)
 |  |
| 1. 9.15(e)
 |  |
| 1. 9.15(g)
 |  |
| 1. 9.15(h)
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| 1. 9.15(i)
 |  |
| 1. 9.15(j)
 |  |
| 1. 9.20(b)
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| 1. 9.21(a)
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| 1. 9.21(b)
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| 1. 9.21(c)
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| 1. 9.21(d)
 |  |
| 1. 9.21(e)
 |  |
| 1. 9.21(f)(i)
 |  |
| 1. 9.21(f)(ii)
 |  |
| 1. 9.21(g)
 |  |
| 1. 9.21(h)
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| 1. Section 10
 |  |
| 1. Appendix 2 to Section 11
 | *AltX companies* |
| 1. 1
 | *AltX companies* |
| 1. 2
 | *AltX companies* |
| 1. 3
 | *AltX companies* |
| 1. 4
 | *AltX companies* |
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 | *AltX companies* |
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 | *AltX companies* |
| 1. 12
 | *AltX companies* |
| 1. 13
 | *AltX companies* |
| 1. 14
 | *AltX companies* |
| 1. 15
 | *AltX companies* |
| 1. 16
 | *AltX companies* |
| 1. 17
 | *AltX companies* |
| 1. Appendix to Schedule 16
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| 1. 21.9
 | *AltX companies* |
| 1. 21.10
 | *AltX companies* |
| 1. S17
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| 1. S18
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