**CHECKLIST: CATEGORY 1 ACQUISITION OR DISPOSAL OR UNBUNDLING**

This documentation will be subject to the turnaround times as stipulated in paragraph 16.3 in the Listings Requirements.

**CFO:**

**Second Reader:**

**Date of First Submission: [.........] 202\_**

**Sponsors and Designated Advisors (the “Sponsor”) should discuss any comments/issues raised by the JSE with the CFO in the first instance. To the extent that any comments/issues remain unresolved, the Sponsor may request the CFO to involve the second reader for assistance. It is suggested that a conference call be utilised as the suitable medium to resolve matters with the CFO and second reader.**

**Once all avenues with the CFO and second reader have been exhausted, any outstanding comments/issues can be escalated to management with the involvement of the CFO and second reader.**

**This process ensures that the flow of information remains consistent through the review process. When and if matters are escalated to management, information can be reviewed in context and as a whole without any piecemeal considerations.**

|  |  |
| --- | --- |
| LR Ref | Paragraph reference where this is addressed or reason why not addressed |
| 1. 7.A.1\* | *Issuer:-*   * *Name and registered office* * *Name and address of transfer office* * *Place of incorporation* * *Date of registration of external company, if applicable*   *Undertaking:-*   * *Name and registered office* - * *Name and address of transfer office* * *Place of incorporation* * *Date of registration of external company, if applicable* |
| 1. 7.A15\* | ***Details of material loans*** |
| 1. 7.A.15(a) | *Issuer, subsidiaries and undertaking* |
| 1. 7.A.15(b) | *Issuer, subsidiaries and undertaking* |
| 1. 7.A.15(c) | *Issuer, subsidiaries and undertaking* |
| 1. 7.A.15(d) | *Issuer, subsidiaries and undertaking* |
| 1. 7.A.15(e) | *Issuer, subsidiaries and undertaking* |
| 1. 7.A.15(f) | *Issuer, subsidiaries and undertaking* |
| 1. 7.A.15(g) | *Issuer, subsidiaries and undertaking* |
| 1. 7.A.15(h) | *Issuer, subsidiaries and undertaking* |
| 1. 7.A.27\* | ***Major shareholders***  *Issuer* |
| 1. 7.B.7\*# | ***Directors’ remuneration and benefits*** |
| 1. 7.B.7(a) | *Issuer* |
| 1. 7.B.7(b) | *Issuer* |
| 1. 7.B.7(c) | *Issuer* |
| 1. 7.B.7(d) | *Issuer* |
| 1. 7.B.7(e) | *Issuer* |
| 1. 7.B.7(f) | *Issuer* |
| 1. 7.B.7(g) | *Issuer* |
| 1. 7.B.7(h) | *Issuer* |
| 1. 7.B.7(i) | *Issuer* |
| 1. 7.B.7(j) | *Issuer* |
| 1. 7.B.7(k) | *Issuer* |
| 1. 7.B.17\* | ***Preliminary expenses and issue expenses*** |
| 1. 7.B.17(a) | *Issuer and undertaking* |
| 1. 7.B.17(b) | *Issuer and undertaking* |
| 1. 7.B.20\* | ***Directors’ interests in securities***  *Issuer* |
| 1. 7.B.21\*# | ***Directors’ interests in transactions*** |
| 1. 7.B.21(a) | *Issuer* |
| 1. 7.B.21(b) | *Issuer* |
| 1. 7.B.21(c) | *Issuer* |
| 1. 7.B.22\* | ***Responsibility statement***  *Issuer* |
| 1. 7.B.23\* | ***Responsibility of directors, managers and advisers***  *Issuer* |
| 1. 7.D.2\* | ***Business description***  *Issuer* |
| 1. 7.D.5\* | ***Group prospects***  *Issuer and undertaking* |
| 1. 7.D.8\* | ***Controlling shareholder***  *Issuer* |
| 1. 7.D.11\* | ***Litigation***  *Issuer and undertaking* |
| 1. 7.E.2\* | ***Reporting accountant’s report***  *Undertaking* |
| 1. 7.E.3\* | ***Report of historical financial information***  *Undertaking* |
| 1. 7.E.7 to 7.E.9\* | ***Statement as to working capital*** |
| 1. 7.E.7 | *Issuer* |
| 1. 7.E.8 | *Issuer* |
| 1. 7.E.9 | *Issuer* |
| 1. 7.E.10\* | ***Material change***  *Issuer and undertaking* |
| 1. 7.E.12\* | ***Pro forma financial information pursuant to paragraph 9.21(f)***  *Issuer* |
| 1. 7.F.1 to 7.F.3\* | ***Material contracts*** |
| 1. 7.F.1(a) | *Issuer and undertaking* |
| 1. 7.F.1(b) | *Issuer and undertaking* |
| 1. 7.F.2 | *Issuer* |
| 1. 7.F.3 | *Issuer* |
| 1. 7.F.7 | ***Material risks***  *Issuer* |
| 1. 7.F.10 | ***Experts’ consents***  *Issuer* |
| 1. 7.G.1\* | ***Documents and consents to be available for inspection***  *All agreements associated with the transaction of which the applicant issuer and/or its subsidiaries are a party* |
| 1. 7.G.1(a) | *Issuer* |
| 1. 7.G.1(b) | *Issuer* |
| 1. 7.G.1(c) | *Issuer* |
| 1. 7.G.1(d) | *Issuer* |
| 1. 7.G.1(e) | *Issuer* |
| 1. 7.G.1(f) | *Issuer* |
| 1. 7.G.1(g) | *Issuer* |
| 1. 7.G.1(h) | *Issuer* |
| 1. 7.G.1(i) | *Issuer* |
| 1. 7.G.1(j) | *Issuer* |
| 1. 7.H\* | ***Vendors*** |
| 1. 7.H.1 | *Undertaking* |
| 1. 7.H.2 | *Undertaking* |
| 1. 7.H.3 | *Undertaking* |
| 1. 7.H.4 | *Undertaking* |
| 1. 7.H.5 | *Undertaking* |
| 1. 7.H.6 | *Undertaking* |
| 1. 7.H.7 | *Undertaking* |
| 1. 7.H.8 | *Undertaking* |
| 1. 8.1 |  |
| 1. 8.2(e) |  |
| 1. 8.2(f) |  |
| 1. 8.4 |  |
| 1. 8.10 |  |
| 1. 8.12 |  |
| 1. 8.16 |  |
| 1. 8.18(a) |  |
| 1. 8.18(b) |  |
| 1. 8.18(c) |  |
| 1. 8.19(a) |  |
| 1. 8.19(b) |  |
| 1. 8.30(a) |  |
| 1. 8.30(b) |  |
| 1. 8.30(c) |  |
| 1. 8.30(d) |  |
| 1. 8.31(a) |  |
| 1. 8.31(b) |  |
| 1. 8.31(c) |  |
| 1. 8.31(d) |  |
| 1. 8.32(a) |  |
| 1. 8.32(b) |  |
| 1. 8.34 |  |
| 1. 8.38(a) |  |
| 1. 8.38(b) |  |
| 1. 8.43(a) |  |
| 1. 8.43(b) |  |
| 1. 8.43(c) |  |
| 1. 8.43(d) |  |
| 1. 8.51(a) |  |
| 1. 8.51(b) |  |
| 1. 8.51(c) |  |
| 1. 8.51(d) |  |
| 1. 8.51(e) |  |
| 1. 8.51(f) |  |
| 1. 8.51(g) |  |
| 1. 8.51(h) |  |
| 1. 8.51(i) |  |
| 1. 8.54(a) |  |
| 1. 8.54(b) |  |
| 1. 8.55 |  |
| 1. 8.56(a) |  |
| 1. 8.56(b) |  |
| 1. 9.15(a)(i) |  |
| 1. 9.15(a)(ii) |  |
| 1. 9.15(a)(iii) |  |
| 1. 9.15(a)(iv) |  |
| 1. 9.15(a)(v) |  |
| 1. 9.15(a)(vi) |  |
| 1. 9.15(b) |  |
| 1. 9.15(c) |  |
| 1. 9.15(d) |  |
| 1. 9.15(e) |  |
| 1. 9.15(g) |  |
| 1. 9.15(h) |  |
| 1. 9.15(i) |  |
| 1. 9.15(j) |  |
| 1. 9.20(b) |  |
| 1. 9.21(a) |  |
| 1. 9.21(b) |  |
| 1. 9.21(c) |  |
| 1. 9.21(d) |  |
| 1. 9.21(e) |  |
| 1. 9.21(f)(i) |  |
| 1. 9.21(f)(ii) |  |
| 1. 9.21(g) |  |
| 1. 9.21(h) |  |
| 1. Section 10 |  |
| 1. Appendix 2 to Section 11 | *AltX companies* |
| 1. 1 | *AltX companies* |
| 1. 2 | *AltX companies* |
| 1. 3 | *AltX companies* |
| 1. 4 | *AltX companies* |
| 1. 5 | *AltX companies* |
| 1. 6 | *AltX companies* |
| 1. 8 | *AltX companies* |
| 1. 9 | *AltX companies* |
| 1. 10 | *AltX companies* |
| 1. 11 | *AltX companies* |
| 1. 12 | *AltX companies* |
| 1. 13 | *AltX companies* |
| 1. 14 | *AltX companies* |
| 1. 15 | *AltX companies* |
| 1. 16 | *AltX companies* |
| 1. 17 | *AltX companies* |
| 1. Appendix to Schedule 16 |  |
| 1. 21.9 | *AltX companies* |
| 1. 21.10 | *AltX companies* |
| 1. S17 |  |
| 1. S18 |  |